

ATTACHMENT № 3-6
to the Regulation and publishing information on the securities market

		NAME OF ISSUER					
1	Full name:	Joint-stock company "KDB Bank Uzbekistan"					
	Short name:	JSC "KDB Bank Uzbekistan"					
	Name of securities market ticker:*						
		CONTACT DETAILS					
2	Location:	3, Bukhoro street, Mirobod district, Tashkent city, 100047, Republic of Uzbekistan					
	Postal address:	3, Bukhoro street, Mirobod district, Tashkent city, 100047, Republic of Uzbekistan					
	E-mail address:*	info@kdb.uz					
	Corporate website: *	http:// www.kdb.uz					
		INFORMATION ABOUT SUBSTANTIAL FACT					
Number of substantial fact:		6					
Name of substantial fact:		Decisions taken by the supreme governing body of the issuer, including decisions of the supervisory board of business entities on the issue of shares, corporate bonds and other securities					
Form of the meeting:		Meeting of the Supervisory Board					
Date of holding general meeting:		26.06.2023					
Date for drawing up of protocol:		26.06.2023					
Location of holding general meeting:		3, Bukhoro street, Mirobod district, Tashkent city, 100047, Republic of Uzbekistan					
Quorum of general meeting:		100%					
№	Questions that put to the vote	Results of Voting					
		pro		cons		abscond	
		%	quantity	%	quantity	%	quantity
1	Approval of the increase of the Bank's charter capital by issuing additional shares as well as the conditions and procedure for placement of the issued shares	100,00	5	0	0	0	0
2	Approval of the decision on the issue of additional shares	100,00	5	0	0	0	0
The full wording of the resolutions adopted by the general meeting:							
3	Approval of the increase of the Bank's charter capital by issuing additional shares as well as the conditions and procedure for placement of the issued shares						
	<p>Since all members of the Supervisory Board have voted "pro", the Supervisory Board has unanimously decided:</p> <p>1.1. to increase the Bank's charter capital from UZS 101 272 260 908 (one hundred one billion two hundred seventy-two million two hundred sixty thousand nine hundred eight) up to UZS 506 361 304 540 (five hundred six billion three hundred sixty-one million three hundred four thousand five hundred forty) by issuing and placing additional 2 725 486 400 (two billion seven hundred twenty-five million four hundred eighty-six thousand four hundred) ordinary registered uncertified shares with the nominal value of UZS 148.63 (one hundred forty-eight soum and sixty-three tiyin) for the total amount of UZS 405 089 043 632 (four hundred five billion eighty-nine million forty-three thousand six hundred thirty-two).</p> <p>1.2. to approve the procedure for placement of additional shares and the conditions for putting them into circulation as follows:</p> <ul style="list-style-type: none"> o method of placement of shares – the shares are placed among the existing shareholders included in the register of the Bank's shareholders, which is formed on the 5th (fifth) day after the date of state registration of the issue of shares through closed subscription, in proportion to the shares belonging to the shareholders; o period of placement of shares – the issued shares are placed within 365 (three hundred and sixty-five) days from the date of state registration by the authorized state body; o date of starting the placement of shares – the 6th (sixth) day after the date of the state registration of the issue of shares. If the start date of the placement of shares falls on a holiday, then the placement of shares will begin on the next first business day; o date of finishing the placement of shares - the day on which the last share of this issue is placed. However, the date of finishing the placement of shares should not exceed 365 (three hundred and sixty-five) days from the date of state registration of this issue by the authorized state body; o procedure for placement of shares – the additionally issued shares are placed by the Bank independently, without involving professional participants of the securities market. The shares will be placed among the Bank's shareholders through closed subscription, in proportion to their shares, by transferring part of the net profit earned in FY 2022 and part of the retained earnings of previous years to the charter capital (capitalization). The placement of shares is carried out in the non-organized over-the-counter market without concluding any contracts. The distribution of shares is carried out among the existing shareholders included in the register of the Bank's shareholders, which is formed on the 5th (fifth) day after the date the state registration of the issue of shares; o procedure for exercising the preferential right to obtain shares – it is not envisaged to apply the preferential right to obtain shares; o price of the share placement – the shares of this issue will be placed at nominal value (UZS 148.63); o terms and procedure of payment for shares – the payment for shares is made in cash from the Bank's own capital (part of the net profit earned in FY 2022 and part of the retained earnings of previous years) in accordance with the legislation of the Republic of Uzbekistan by making appropriate entries in the accounting books; o procedure for returning funds received by the Bank as a payment for shares in the event that the issue of shares is deemed invalid – in the event that the issue of shares is deemed invalid, the return of funds paid for shares shall be carried out in accordance with the following provisions: <ul style="list-style-type: none"> - The Bank shall announce official information about this situation (Substantial fact of finding the issue of securities invalid - 28) on the Bank's website (www.kdb.uz) and on the Single Portal of Corporate Information (www.openinfo.uz). - Due to the fact that the payment for shares is made from the Bank's own capital (a part of the net profit earned in FY 2022 as well as a part of the retained earnings of previous years), the return of funds is not foreseen. 						

2	Approval of the decision on the issue of additional shares Since all members of the Supervisory Board have voted “pro”, the Supervisory Board has unanimously decided: • to approve the Bank’s decision on the issue of additional shares in accordance with Appendix 1.
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Accrued and paid remuneration and (or) compensation in favor of members of the executive body, supervisory board and the issuer's revision commission:***

№	Name, Surname	Name of issuer 's body, member of which person is	Type of payment (remuneration and (or) compensation)	Accrued amount (UZS)	Period for which funds were accrued	Document in which payment is envisaged
1	-	-	-	-	-	-

Election of members of the supervisory board (Indicated when available):

Information about candidates:

№	Name, surname	Place of work, position		Shares ownership		Number of votes
		place	position	type	quantity	
1						

The text of the amendments and (or) additions to the Charter (Indicated when available):

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Full name of the head of executive body: _____ Hyung Woon Kim

Full name of chief accountant: _____ Juraev Abror Baxshillaevich

Full name of the authorized person
who posted the information on the website: _____ Radjabov Umidjon Tokhrovich